

## FORM 27 - MONTHLY BRANCH MEMBERSHIP REPORT

Blue cells are calculated fields:  
passworded and locked.

Year **2018**

Report Month **SEP**

Region **5**

Area **16**

Branch **8**

### MEMBERSHIP

Line	Description	Previous Years			Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year Total	Year %	Min Goal	Branch Goal
		2015	2016	2017																
1	ACTIVE MEMBERS LAST MONTH (= Line 4 last month)	313	326	343	343	335	323	322	324	329	329	325	326				----	----	----	----
2	NUMBER OF MEMBERS IN	48	51	39		4	1	4	5		3	2	1				20	5.8%	40	55
3	NUMBER OF MEMBERS OUT (ATTRITION)	35	34	39	8	16	2	2			7	1	5				41	12.0%	----	----
4	NUMBER OF ACTIVE MEMBERS (Lines 1+2-3)	326	343	343	335	323	322	324	329	329	325	326	322				----	----	344	344
5	TOTAL NUMBER OF ACTIVITIES - including couples	49	53	51	----	----	52	----	----	52	----	----	52	----	----		----	----	----	
6	NUMBER OF COUPLES ACTIVITIES	30	32	31	----	----	33	----	----	34	----	----	34	----	----		----	----	----	
7	MEDIAN BRANCH AGE (Active Members)	77.4	77.5	78.0	----	----	78.0	----	----	79.0	----	----	79.0	----	----		----	----	----	

**Line 2 Minimum Goal- Process:** review Line 3 Attrition for the past 3 years. Estimate attrition by current year-end. Add +1 gain (or other desired gain) to this estimate= Line 2 Goal. **THIS IS A KEY GOAL FOR YOUR BRANCH**

Membership change this year

**-21**

**Line 4 Goal- Process:** Add +1 gain (or other desired gain) to Line 4's prior year-end actual= Line 4 Goal.

### LUNCHEON ATTENDANCE

Enter "LDL" above Ladies Day months ==>

Line	Description	2015	2016	2017	Jan	Feb	Mar	Apr	May	LDL	Jun	LDL	Jul	LDL	Aug	Sep	Oct	Nov	Dec	Year Total	Year %	Min Goal	Branch Goal
8	ACTIVE BRANCH MEMBERS IN ATTENDANCE	----	----	----	244	243	239	259	238	78	248	135	213							----	----	----	----
9	PERCENT OF ACTIVE MEMBERS IN ATTENDANCE	77%	75%	76%	73%	75%	74%	80%	72%	24%	76%	41%	66%							----	74%	70%	70%
10	GUESTS (Guests are potential members only)	75	84	63	9	5	5	6	3		6	7	4							45	13%	65	85

**Line 9 Total:** To exclude Ladies Days Luncheons from the Year %" data enter "LDL" above the appropriate months.

**Line 10 Minimum Goal- Process:** Divide previous year 'Guests' total by previous year 'Members In' total. Result is No. of Guests needed per New Member (in blue box). Then multiply Line 2 'Min Goal for Members In' by this ratio and this = Min Goal for Guests. It is calculated for you automatically.

Previous Year Guest conversion ratio =

1.6 guests to add 1 new member

LAST MONTH'S FORM 27  
REVIEWED BY BEC?

**YES**

**NOTE:** All of the data in this report are to be determined after the monthly BEC and luncheon meetings. New inductions and resignations that occur after the monthly meetings shall be reported after the next BEC and luncheon meetings.

#### MONTHLY DISTRIBUTION

**sirstateform27@gmail.com**, BEC, Area Governor, Region Director, Branch RAMP Committee Chairs (Recruitment, Activities, Member Relations, Publicity),

Form 27 for the month should be distributed to the list above by the 10th of the following month (Rule 167)

SUBMITTED BY:

**Bill Peterson**

Title

**Attendance Secretary**

Phone #

MEETING DATE:

**9/10/2018**

925-676-5295